

API Asset Performance Inc. Money Manager Alert

Independent Investment Consulting, Risk Analytics and Performance Measurement since 1980

Issue #2010005

Industry veteran Murray McLean charged with building Canadian presence for **BlackRock** in Canada leaves post takeover of **Barclays Global Investors**.

Russell Investments post dramatic staff cutbacks seeking to boost Alternatives capabilities with twenty five new hires. In Canada mutual fund salesman David Feather ex **Mackenzie Financial Services** is appointed President and MD.

After paying big bucks for institutional money manager monickers during the Boom years, including **Nicholas-Applegate** and **Oppenheimer Capital**, now everything rebranded under **Allianz Global Investors Capital**.

Morrison Williams Investment Management hires Fixed Income expert Tom Czitron as MD and Head of Investments.

UBS Head of Global Equities Daniel Coleman leaves.

State Street Global Advisors hires March Reinganum to head an expansion in active and enhanced Equities. Peter Lindley appointed President and Head of Investments Canada.

Antonio Munoz-Sune resigns as CEO of Hedge Fund-of-Funds **EIM Management U.S.A.**

Carlyle Group appoints Mitch Petrick ex **Morgan Stanley** as Head of Distressed Debt and Leveraged Finance.

Hedge Fund **Farallon Capital Management** shakes up operations losing Jason Moment, Ashish Pant, Richard Voon and William Duhamel.

API Asset Performance Inc's Toronto office has moved. **API's** Toronto office is now located at 5160 Yonge Street, Suite 802, Toronto ON, M2N 6L9.

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Should you have any questions or comments regarding the Money Manager Alert, please direct inquiries to:

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API Pooled Release Dates:

February Pooled Report: March 16

February Asset Mix Report: March 23

API Products and Services:

Pooled Funds

API's comprehensive pooled funds database was constructed in-house and data is collected by API staff to provide our clients with more consistent analytical tools:

- **Monthly Pooled Report** includes up to 20 years of historical returns and 12 additional metrics for over 650 pooled funds available to Canadian Institutional Investors.
- **Monthly Asset Mix Report** provides detailed asset mix information for over 100 leading Canadian money managers.

Segregated Funds

Administrators can best fulfill their fiduciary responsibilities if they compare their fund's performance to an appropriate peer group. API maintains separate universes for pension plans, money managers, foundations and other segments. Segregated measurement is based on data collected directly from custodial documents and rates are independently calculated by API.

As a full-service investment consultant, API provides:

- **Fund Structure/ Manager Review**
- **Investment Policy Services**
- **Compliance Monitoring**
- **Performance Measurement**
- **Risk Analysis (VaR)**
- **Money Manager Searches**
- **Educational Seminars**
- **Plus many other services**

in accordance with a diligent Quality Assurance programme.

Hedge Fund of Funds

API's Hedge Fund of Funds database is sourced from funds open to the Canadian Institutional Investor.

If you would like more information on any API Products and Services, please contact Caramia E. Muije at 604-669-5588 or info@apiasset.com.

